

V22 PLC

(Company Number 115477C - Incorporated and Registered in the Isle of Man)

NOTICE IS HEREBY GIVEN that the 2012 Annual General Meeting of the Company will be held on the 19th day of October, 2012 at 10.00am at Victoria House, 26 Victoria Street, Douglas, Isle of Man IM1 2LE for the following purposes:

- To receive and consider the audited Annual Financial Statements for the Company for the year ended 31 December 2011.
- To approve the Directors recommendation that no dividend be paid on any class of issued capital.
- To reappoint the auditors, Fryza Bannister Financials Limited and authorise the Directors to fix their remuneration.
- To re-elect Mr John Banks
- To re-elect Miss Kathleen Tara Cranswick
- To re-elect Mr Geoffrey Hunt
- To re-elect Mr Roy Clifford Tucker

Dated the 21st day of September, 2012

BY ORDER OF THE BOARD

Mr Stephen Corran
Secretary

NOTE: A Shareholder entitled to notice of the above Meeting is entitled to appoint a proxy, to attend and if entitled, to speak and to vote on his/her behalf. A proxy need not be a member of the Company. Proxy forms duly completed and signed must be deposited at the Registered Office of the Company not less than 48 hours before the time fixed for holding the Meeting or, where applicable, adjourned Meeting.

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