

9 October 2015

Stellar Resources plc

("Stellar Resources" or the "Company")

Admission Application Announcement

The Directors of Stellar Resources (AIM: STG, "the Company") are pleased to announce that the Company has applied for the admission of its issued 762,549,167 ordinary shares of 0.1p each to the ISDX Growth Market. The Company's registered office is Suite 3B, 38 Jermyn Street, London, SW1Y 6DN.

Expected Date of Admission to ISDX – 23 October 2015.

Company Information

Stellar Resources is an investment company which is admitted to trading on AIM, focussed on the natural resources sector. The Company aims to provide a superior return by investing in exploration, development and production assets in the minerals and/or hydrocarbons sector.

In December 2011 the Company acquired a 49% stake in Gold Mines of Wales Ltd, holders of a license to explore 120 square kilometres of the Dolgellau Gold belt in North Wales. It also has a 10% investment in Horse Hill Developments Ltd, the 65% owners and operators of UK onshore exploration licenses PEDL 137 and PEDL 146 (known as Horse Hill).

Directors

The full names of the Directors of the Company and positions are as follows:

Donald Ian George Layman Strang, Chairman

Mr. Strang is a member of the Australian Institute of Chartered Accountants and has been in business over 20 years, holding senior financial and management positions in both publicly listed and private enterprises in Australia, Europe and Africa. Mr. Strang has considerable corporate and international expertise and over the past decade has focussed on mining and exploration activities. Mr Strang is a member of both the Audit and Remuneration committees.

Emma Kinder Priestley, Executive Director

Miss Priestley was previously an executive director of Lonrho Plc after working in investment banking for 5 years following a career as a mining engineer. She has a background in mining and financial services having worked with consultants GVA Grimley, IMC Mackay & Schnellmann, investment bank CSFB, advisers VSA Resources and, most recently, Ambrian Partners, where she worked as corporate broker and adviser. Emma is a graduate of Camborne School of Mines, is a chartered Mining Engineer and Chartered Mineral Surveyor.

Sector Classification

Stellar Resources will be classified as a financial services company on ISDX.

Significant Shareholdings

Shareholder	Number of Ordinary Shares held	Percentage of Issued Share Capital
JIM Nominees Ltd	98,487,697	12.92%
TD Direct Investing Nominees (Europe) Ltd	58,712,850	7.70%
Barclayshare Nominees Ltd	56,715,160	7.44%
HSDL Nominees Ltd	44,755,830	5.87%
Hargreaves Lansdown (Nominees) Ltd (15942)	40,252,820	5.28%
Investor Nominees Ltd	30,642,842	4.02%
Hargreaves Lansdown (Nominees) Ltd (HLNOM)	29,263,077	3.84%
Lawshare Nominees Ltd	28,775,388	3.77%
Mrs V Maslennikova	26,422,000	3.46%
Hargreaves Lansdown (Nominees) Ltd (VRA)	25,500,944	3.34%
HSBC Client Holdings Nominee (UK) Ltd	25,028,972	3.28%

The percentage of securities in public hands is 54%. There are no restrictions on the transfer of Stellar Resources' securities.

Further Information

Stellar Resources was admitted to trading on AIM on 12 December 2000 as CSS Stellar plc ("CSS"); a copy of the admission document dated 12 December 2000 is available on the Company's website, www.stellar-resources.com. The Company subsequently changed its name and the nature of its operations on 20 April 2012. Prior to the name change, CSS operated within the media sector.

The Company will remain admitted to trading on AIM following admission to ISDX. Its ordinary shares are eligible for CREST settlement.

The Company is subject to the UK City Code on Takeovers and Mergers.

Donald Strang, Chairman, commented: "We are seeking admission to ISDX as a means of further increasing liquidity and trading options for our shareholders and creating an additional platform on which to promote the Company's growth".

The directors of Stellar Resources accept responsibility for this announcement.

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