

INQO INVESTMENTS LIMITED

("INQO" or the "Company")

Application dated 25 November 2015 for admission to the ISDX Growth Market Subscription and Publication of Admission Document

The directors of Inqo Investments Limited, a South African registered company, are pleased to announce that the Company has applied for the admission of 11,639,615 ordinary par value shares of R5 each to the ISDX Growth Market. The Company's registered office is 28 Draper Square, Draper Street, Claremont, 7708, Cape Town, South Africa.

The expected date of admission is 30 November 2015.

COMPANY INFORMATION

INQO is a South Africa-based social impact company that acquires businesses primarily in Sub-Saharan Africa to tackle poverty and the social needs of the poor through creating sustainable employment and also environmental issues. The company seeks to acquire enterprises that are scalable and have potential for growth but also seeks to monitor its assets for their social and environment impact. It will acquire businesses that provide services and products to the poor and tackle poverty and climate change issues.

Social impact investment is an emerging asset class intentionally designed to address social needs and to have measureable social and/or environmental impact. INQO's Admission to ISDX's Travel and Leisure sector will make available an opportunity to invest in this emerging asset class.

INQO currently owns the Kuzuko Game Reserve in the Eastern Cape, South Africa which comprises approximately 39,000 acres of freehold land and the 5-star Kuzuko Lodge.

INQO currently has two assets in its portfolio:

- Kuzuko Lodge Pty Ltd – a 5-star 'Big Five' eco-tourism business managed by the Legacy Hotels Group (South Africa) on the Kuzuko Game Reserve
- Spekboom Trading Pty Ltd – a spekboom re-forestation and carbon sequestration company. Spekboom is an indigenous shrub in the Eastern Cape and is fed upon by all herbivores.

SHAREHOLDERS

As at date of admission and on admission		
SHAREHOLDER	NUMBER OF SHARES	PERCENTAGE OF ISSUED CAPITAL
Dr K Tan	5,802,034	49.85%
Peregrine	1,320,544	11.35%
Alestra	1,309,595	11.25%
Stanlib Asset Management	1,200,000	10.31%
Double Honours International Limited	811,688	6.97%
Other smaller shareholders	1,194,754	10.27%
Total number of shares in issue	11,639,615	

DIRECTORS

NAME	FUNCTION
Dr K Tan	Executive Chairman
Mr C Bertie	Chief Financial Officer and Chief Operating Officer
Mr D Louw	Non-Executive Director

The percentage of securities in public hands will be 10.27% on admission.

There are no restrictions on the transfer of Inqo Investments Limited shares.

The Directors of Inqo Investments Limited accept responsibility for the contents of this document.

COMPANY CONTACT DETAILS

Inqo Investments Limited
28 Draper Square
Draper Street
Claremont, 7708
Cape Town

Contact number during office hours: +27 (0)21 671 5215

Website: www.inqo.co.za

INFORMATION PROVIDED

All the information set out and referred to in this agreement was extracted from the Admission Document.

A copy of this announcement and the Admission Document will be available on the Company's website.

ENQUIRIES

Inqo Investments Limited
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Chief Operating Officer

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