

Guild Acquisitions plc

(Company Number 115234C - Incorporated and Registered in the Isle of Man)

NOTICE IS HEREBY GIVEN that the 2015 Annual General Meeting of the Company will be held on 03 September 2015 at 2.00pm at 4th Floor, Queen Victoria House, 41-43 Victoria Street, Douglas, Isle of Man IM1 2LF for the following purposes:

To receive and consider the audited Annual Financial Statements for the Company for the year ended 31 December 2014.

To approve the Directors' recommendation that no dividend be paid on any class of issued capital.

To reappoint the auditors, M R Salvage Ltd and authorise the Directors to fix their remuneration.

To (re) elect Directors

**Stephen Paul Corran
Geoffrey Alan William Hunt**

To fix the remuneration of Messers Corran and Hunt at £3600 pa each

Dated the 30th day of July, 2015

BY ORDER OF THE BOARD

Mr Stephen Corran
Secretary

NOTE: A Shareholder entitled to notice of the above Meeting is entitled to appoint a proxy, to attend and if entitled, to speak and to vote on his/her behalf. A proxy need not be a member of the Company. Proxy forms duly completed and signed must be deposited at the Registered Office of the Company not less than 48 hours before the time fixed for holding the Meeting or, where applicable, adjourned Meeting.

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Proxy Form for the 2015 Annual General Meeting

I/We,

Shareholder of Guild Acquisitions plc hereby appoint

_____ (full name) of

_____ (address)

or failing him / her / them

_____ (full name)

_____ (address)

or failing him / her / them the Chairman of the meeting, as my/ our proxy to attend and, if entitled, to speak and to vote on my / our behalf at the 2015 Annual General Meeting of the Company to be held on Friday, the 03 September 2015 at 2.00pm and at any adjournment thereof.

I/We direct my/our proxy to vote on the following resolutions as I/we have indicated by marking the appropriate box with an 'X'. If no indication is given, my/our proxy will vote or abstain from voting at his or her discretion and I / we authorise my/our proxy to vote (or abstain from voting) as he or she thinks fit in relation to any other matter which is properly put before the meeting.

This form to be used in respect of the resolutions mentioned below as follows:

	* FOR	* AGAINST	*VOTE WITHELD
Resolution re Financial statements			
Resolution re dividend			
Resolution re re-appointing Auditors			
Resolution re re-election of Mr Stephen Paul Corran			
Resolution re re-election of Mr Geoffrey Hunt			

Dated this the _____

Olivia Jane Benyon

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