

13 June 2018

GoTech Group plc
to be re-named **High Growth Capital plc**
(“GoTech” or the “Company”)

Application for Admission to the NEX Exchange Growth Market

The Board of the Company is pleased to announce that it has today applied for admission of its entire issued share capital of 273,679,535 ordinary shares of 0.1p each (“Ordinary Shares”) to trading on the NEX Exchange Growth Market (“NEX”). Admission is expected to take place on 25 June 2018. Admission is conditional on passing of all resolutions to be held at the General Meeting on 15 June 2018.

Investment Objective

GoTech is currently an AIM Rule 15 Cash Shell that is required to make an acquisition or acquisitions which constitute a reverse takeover under AIM Rule 14 on or before the date falling six months from the announcement dated 20 December 2017 or be readmitted to trading on AIM as an investing company under the AIM Rules (which requires the raising of at least £6 million). Failing which, the Company's ordinary shares would then be suspended from trading on AIM pursuant to AIM Rule 40. Admission to trading on AIM would be cancelled six months from the date of suspension should the reason for the suspension not have been rectified.

General Meeting to change Investment Strategy

As announced on 24 May 2018, for which, a further announcement was made on 11 June 2018, amongst other things, to adjourn the General Meeting to be held on 15 June 2018. Conditional on all resolutions being approved at the General Meeting, the Company's Investment Strategy will be to initially effectively become a UK, Canadian and Australian-focused medicinal cannabis and related products' index tracker and investor. The Company will aim to track companies in the sector that are quoted or listed on public company stock exchanges and Recognised Investment Exchanges such as the NEX Exchange Growth Market. Constituents must have a business strategy focused on the medicinal cannabis industry, or other related cannabis or hemp products. The index will be equally-weighted and rebalanced on a regular basis.

On 29 March 2018, the first ever initial public offering of a company primarily focused on the cannabis sector was undertaken on the NEX Exchange Growth Market, a Recognised Investment Exchange, by Sativa Investments plc. The Company anticipates that this IPO will be a catalyst for a number of additional UK stock market listings by companies operating in the cannabis sector in the near future. It is also the aim of the Company to ensure that it provides investors with direct exposure to such companies, developing a de-facto ‘tracker’ covering such UK listed cannabis companies admitted to any and all UK public markets.

The Company will adapt its longer-term investment policy to reflect the growth of the UK-listed Cannabis market place, initially, to provide the maximum range and depth of exposure to investee companies. The Company intends to adopt a policy of acquiring up to 10 per cent. of the share capital of each company it invests into, or £150,000 worth of such equity, whichever is the lower amount, and, subject to, and, at the discretion of the Board.

Amongst other things, the name of the Company will be changed to High Growth Capital plc, conditional on all resolutions being passed at the General Meeting, to reflect the proposed change of strategy.

Details of Directors

The full names of the Directors of the Company and positions are as follows:

Michael Cane, Chairman (Aged 46)

As Dean and Professor of Sports Technology and Innovation at Loughborough University and a founding director of two university spin-out technology companies, Professor Cane brings considerable experience in the growth and development of innovative technology companies, as well as an extensive network within the academic and commercial sport, education and technology communities, to the role.

Marcus Yeoman, Non-Executive Director (Aged 55)

Marcus Yeoman (Non-Executive Director), is a non-executive director of reach4entertainment Enterprises plc and a previous non-executive director of GoTech. He is a non-executive director of a number of private companies which have engaged him principally to assist them with their growth strategies. His early career started with the formation of three companies in IT infrastructure and distribution, after which he moved into small company broking and corporate work with Rathbone Stockbrokers Limited and Cheviot Capital (Nominees) Limited. In 2003, Marcus established Springtime Consultants Ltd and has been acting as a consultant or non-executive director to a number of listed companies and SME ventures.

Rupert Horner, Finance Director (Aged 55)

Rupert qualified as a chartered accountant with KPMG in 1987 in London. In 1989, he joined and subsequently became a director of Thompson Investments (London) Limited, a family owned private investment vehicle. He has served as finance director of a number of both private and public companies (on the Main Market of the London Stock Exchange and AIM) including Union Square PLC, Clubhaus PLC and Secora PLC.

Proposed Directors, conditional on admission to the NEX Exchange Growth Market and passing of all resolutions at the General Meeting to be held on 11 June 2018:

Malcolm Burne, Non-Executive Chairman (Aged 74)

Malcolm Alec Burne is a serial financial markets entrepreneur who, as principle, has developed businesses in stockbroking, fund management, corporate finance and venture capital. He started his career as an investment columnist with the 'Financial Times' and has lived and worked in Australia, Hong Kong and Canada as well as the UK. He is a director of a number of companies in early stage venture investing and remains founder Chairman of Golden Prospect Precious Metals Limited, a quoted Guernsey based closed end investment company.

Immediately on admission to NEX, the Company will also appoint Samantha Roman as the Company's Managerial Advisory Committee Member, pursuant to its Investment Strategy.

Samantha Roman, Managerial Advisory Committee Member

Samantha was a founder of Spot Therapeutics Inc. (subsequently acquired by Canopy Growth Corp TSE:WEED). Spot is a late stage producer applicant in New Brunswick and early collaborator in the cannabis ecosystem. Samantha currently advises cannabis companies in Canada, US and internationally to build winning, compliant, businesses and ancillary services ensuring the safety of

patients and consumers. Samantha was the Director & Head of Health and Safety/Corporate Development at Blue Goose Capital Corporation, involved in Organic Agriculture. Samantha has a Bachelor of Science Nursing (Honours) from McMaster University, Ontario, Canada and has a Master Business Administration from the University of Western Ontario, Canada.

Sector Classification:

Financial Services

Registered office and principal place of business:

27/28 Eastcastle Street
London, W1W 8DH

Company telephone number:

+ 44 (0) 7872 571 312

Company website:

www.gotechgroup-plc.com

Admission to AIM:

The Company was admitted to trading on AIM on 24 May 2016 following a reverse takeover transaction.

At the General Meeting, a resolution will also be tabled for the cancellation in trading of the Company's Ordinary Shares on the AIM Market of the London Stock Exchange. It is expected that cancellation will take place on 25 June 2018.

Substantial Shareholder Information:

The Company has 273,679,535 Ordinary Shares in issue, carrying the right to one vote each.

The Company is aware of the following parties who directly or indirectly hold an interest in the Company representing 3 per cent. or more of the issued ordinary share capital.

Name	Number of Ordinary Shares	% of Issued Share Capital
Chris Akers	37,000,000	13.52
Richard Thompson	21,684,213	7.90
Gail Ganny	19,849,354	7.25
Nigel Wray	15,878,744	5.80

Miton UK Microcap Trust plc	12,895,000	4.71
Canaccord Genuity Group inc	10,483,733	3.83
Richard Corsie	11,250,000	4.11

In addition to the substantial shareholders the Directors hold the following interest in the share capital of the Company:

Director	Number of Ordinary Shares	% of issued share capital
Rupert Horner	117,549	0.04
Marcus Yeoman	Nil	Nil
Michael Cane	Nil	Nil

The percentage of securities in public hands (as defined in the NEX Exchange Growth Market Rules for Issuers) is 56.92 per cent. The percentage of securities not in public hands is 43.08 per cent.

The Ordinary Shares are eligible for CREST settlement. There are no restrictions on the transfer of Ordinary Shares.

The Company is subject to the UK City Code on Takeovers and Mergers.

For further information, please contact:

The Company

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NEX Exchange Growth Market Corporate Adviser:

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